

Fill in this information to identify the case:

Debtor name The Pearl Theatre Company, Inc.
United States Bankruptcy Court for the: Southern District of NY
Case number (if known): 17-11572 (SHL) (State)

☐ Check if this an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>07/01/2016</u> to <u>06/06/2017</u> MM/DD/YYYY Filing Date	<input checked="" type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other <u>Public Support</u>	\$ <u>Unknown</u>
For prior year:	From <u>07/01/2015</u> to <u>06/30/2016</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other <u>Public Support</u>	\$ <u>1,518,970.00</u>
For the year before that:	From <u>07/01/2014</u> to <u>06/30/2015</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other <u>Public Support</u>	\$ <u>1,723,509.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to _____ MM/DD/YYYY Filing Date	_____	\$ _____
For prior year:	From _____ to _____ MM/DD/YYYY MM/DD/YYYY	_____	\$ _____
For the year before that:	From _____ to _____ MM/DD/YYYY MM/DD/YYYY	_____	\$ _____

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	<u>Cavaretta, Anthony Paul</u> Creditor's name <u>2 Hahl Lane</u> Street <u>East Norwich, NY 11732</u> City State Zip Code	<u>6/05/2017</u>	<u>\$ 550.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2	<u>Burkle, Jess R</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>6/01/2017</u>	<u>\$ 733.07</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3	<u>Burkle, Jess</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>6/01/2017</u>	<u>\$ 1432.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4	<u>Levinson, Gary</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>6/01/2017</u>	<u>\$ 768.46</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5	<u>The Lighting Syndicate</u> Creditor's name <u>315 West 39th Street, Suite 304</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>6/01/2017</u>	<u>\$900.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>5/31/2017</u>	<u>\$2,396.90</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>5/26/2017</u>	<u>\$340.46</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

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	City	State	Zip Code			
3.8	<u>Automated Accounting Solutions, INC.</u>		<u>5/25/2017</u>	<u>\$1,775.00</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>1215 Livingston Ave #1</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>North Brunswick, NJ 08902</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			
3.9	<u>Payroll Service</u>		<u>5/24/2017</u>	<u>\$6727.49</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>553 West 42nd Street</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>New York, NY 10018</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			
3.10	<u>Payroll Service</u>		<u>5/24/2017</u>	<u>\$1.75</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>553 West 42nd Street</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>New York, NY 10018</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			
3.11	<u>Cavaretta, Anthony Paul</u>		<u>5/23/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>2 Hahl Lane</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>East Norwich, NY 11732</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			
3.12	<u>Cavaretta, Anthony Paul</u>		<u>5/18/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>2 Hahl Lane</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>East Norwich, NY 11732</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			
3.13	<u>Payroll Service</u>		<u>5/17/2017</u>	<u>\$12,055.04</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>553 West 42nd Street</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>New York, NY 10018</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			
3.14	<u>Payroll Service</u>		<u>5/17/2017</u>	<u>\$3.50</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>553 West 42nd Street</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>New York, NY 10018</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			
3.15	<u>Cavaretta, Anthony Paul</u>		<u>5/11/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt	
	Creditor's name				<input type="checkbox"/> Unsecured loan repayments	
	<u>2 Hahl Lane</u>				<input type="checkbox"/> Suppliers or vendors	
	Street				<input checked="" type="checkbox"/> Services	
	<u>East Norwich, NY 11732</u>				<input type="checkbox"/> Other _____	
	City	State	Zip Code			

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3.16	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>5/10/2017</u>	<u>\$11,984.43</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.17	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>5/10/2017</u>	<u>\$7.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.18	<u>Cavaretta, Anthony Paul</u> Creditor's name <u>2 Hahl Lane</u> Street <u>East Norwich, NY 11732</u> City State Zip Code	<u>5/04/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.19	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>5/03/2017</u>	<u>\$12,065.15</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.20	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>5/03/2017</u>	<u>\$7.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.21	<u>Aetna Health Plan</u> Creditor's name <u>P.O. Box 981106</u> Street <u>El Paso, TX 79998</u> City State Zip Code	<u>5/01/2017</u>	<u>\$3,663.84</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.22	<u>Automated Accounting Solutions, INC.</u> Creditor's name <u>1215 Livingston Ave #1</u> Street <u>North Brunswick, NJ 08902</u> City State Zip Code	<u>5/01/2017</u>	<u>\$1,775.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.23	<u>Con Edison</u> Creditor's name <u>P.O. Box 1702</u> Street <u>New York, NY 10116</u> City State Zip Code	<u>5/01/2017</u>	<u>\$1,388.77</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility Services</u>

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3.24	<u>Con Edison</u> Creditor's name <u>P.O. Box 1702</u> Street <u>New York, NY 10116</u> City State Zip Code	<u>5/01/2017</u>	<u>\$611.59</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility Services</u>
3.25	<u>Cavaretta, Anthony Paul</u> Creditor's name <u>2 Hahl Lane</u> Street <u>East Norwich, NY 11732</u> City State Zip Code	<u>4/27/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.26	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>4/26/2017</u>	<u>\$11,831.41</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.27	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>4/26/2017</u>	<u>\$5.25</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.28	<u>Daily, Dan</u> Creditor's name <u>138 Cupsaw Drive</u> Street <u>Ringwood, NJ 07456</u> City State Zip Code	<u>4/24/2017</u>	<u>\$2,147.50</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.29	<u>Burkle, Jess</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>4/20/2017</u>	<u>\$8,338.61</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.30	<u>Levinson, Gary</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>4/20/2017</u>	<u>\$7,359.54</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.31	<u>The Lighting Syndicate</u> Creditor's name <u>315 West 39th Street, Suite 304</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>4/20/2017</u>	<u>\$3,600.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.32	<u>Payroll Service</u>	<u>4/19/2017</u>	<u>\$12,922.82</u>	<input type="checkbox"/> Secured debt

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	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	Street			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.33	<u>Payroll Service</u>	<u>4/19/2017</u>	<u>\$3.50</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	Street			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.34	<u>Automated Accounting Solutions, INC.</u>	<u>4/13/2017</u>	<u>\$1,775.00</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>1215 Livingston Ave #1</u>			<input type="checkbox"/> Suppliers or vendors
	Street			<input checked="" type="checkbox"/> Services
	<u>North Brunswick, NJ 08902</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.35	<u>Payroll Service</u>	<u>4/12/2017</u>	<u>\$12,190.87</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	Street			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.36	<u>Payroll Service</u>	<u>4/12/2017</u>	<u>\$3.50</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	Street			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.37	<u>Payroll Service</u>	<u>4/05/2017</u>	<u>\$3.50</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	Street			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.38	<u>Payroll Service</u>	<u>4/05/2017</u>	<u>\$11,926.57</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	Street			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.39	<u>Aetna Health Plan</u>	<u>4/03/2017</u>	<u>\$3,363.26</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments
	<u>P.O. Box 981106</u>			<input checked="" type="checkbox"/> Suppliers or vendors
	Street			<input type="checkbox"/> Services
	<u>El Paso, TX 79998</u>			<input type="checkbox"/> Other _____
	City	State	Zip Code	
3.40	<u>Automated Accounting Solutions, INC.</u>	<u>4/03/2017</u>	<u>\$1,775.00</u>	<input type="checkbox"/> Secured debt
	Creditor's name			<input type="checkbox"/> Unsecured loan repayments

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	<u>1215 Livingston Ave #1</u> Street			<input type="checkbox"/> Suppliers or vendors
	<u>North Brunswick, NJ 08902</u> City State Zip Code			<input checked="" type="checkbox"/> Services
				<input type="checkbox"/> Other _____
3.41	<u>Con Edison</u> Creditor's name	<u>03/31/2017</u>	<u>\$1,286.75</u>	<input type="checkbox"/> Secured debt
	<u>P.O. Box 1702</u> Street			<input type="checkbox"/> Unsecured loan repayments
	<u>New York, NY 10116</u> City State Zip Code			<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other <u>Utility Services</u>
3.42	<u>Con Edison</u> Creditor's name	<u>03/31/2017</u>	<u>\$563.43</u>	<input type="checkbox"/> Secured debt
	<u>P.O. Box 1702</u> Street			<input type="checkbox"/> Unsecured loan repayments
	<u>New York, NY 10116</u> City State Zip Code			<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other <u>Utility Services</u>
3.43	<u>Cavaretta, Anthony Paul</u> Creditor's name	<u>03/30/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt
	<u>2 Hahl Lane</u> Street			<input type="checkbox"/> Unsecured loan repayments
	<u>East Norwich, NY 11732</u> City State Zip Code			<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
				<input type="checkbox"/> Other _____
3.44	<u>Massachusetts Mutual Life Insurance Company</u> Creditor's name	<u>03/30/2017</u>	<u>\$33,962.22</u>	<input type="checkbox"/> Secured debt
	<u>180 Glastonbury Boulevard, Suite 200</u> Street			<input type="checkbox"/> Unsecured loan repayments
	<u>Glastonbury, Connecticut 06033</u> City State Zip Code			<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other <u>Rent</u>
3.45	<u>Massachusetts Mutual Life Insurance Company</u> Creditor's name	<u>03/30/2017</u>	<u>\$1,966.80</u>	<input type="checkbox"/> Secured debt
	<u>180 Glastonbury Boulevard, Suite 200</u> Street			<input type="checkbox"/> Unsecured loan repayments
	<u>Glastonbury, Connecticut 06033</u> City State Zip Code			<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other <u>Rent</u>
3.46	<u>The Lighting Syndicate</u> Creditor's name	<u>03/30/2017</u>	<u>\$4,500.00</u>	<input type="checkbox"/> Secured debt
	<u>315 West 39th Street, Suite 304</u> Street			<input type="checkbox"/> Unsecured loan repayments
	<u>New York, NY 10018</u> City State Zip Code			<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
3.47	<u>Payroll Service</u> Creditor's name	<u>03/29/2017</u>	<u>\$11,798.29</u>	<input type="checkbox"/> Secured debt
	<u>553 West 42nd Street</u> Street			<input type="checkbox"/> Unsecured loan repayments
	<u>New York, NY 10018</u> City State Zip Code			<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
				<input type="checkbox"/> Other _____
3.48	<u>Payroll Service</u> Creditor's name	<u>03/29/2017</u>	<u>\$5.25</u>	<input type="checkbox"/> Secured debt
	<u>553 West 42nd Street</u> City State Zip Code			<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors

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	Street <u>New York, NY 10018</u>			<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State Zip Code			
3.49	<u>Cavaretta, Anthony Paul</u> Creditor's name <u>2 Hahl Lane</u> Street <u>East Norwich, NY 11732</u>	<u>03/23/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State Zip Code			
3.50	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u>	<u>03/22/2017</u>	<u>\$11,199.59</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State Zip Code			
3.51	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u>	<u>03/22/2017</u>	<u>\$5.25</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State Zip Code			
3.52	<u>Chase Bank</u> Creditor's name <u>P.O. Box 659754</u> Street <u>San Antonio, TX 78265</u>	<u>03/20/2017</u>	<u>\$2,000.00</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State Zip Code			
3.53	<u>Cavaretta, Anthony Paul</u> Creditor's name <u>2 Hahl Lane</u> Street <u>East Norwich, NY 11732</u>	<u>03/16/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State Zip Code			
3.54	<u>Chase Bank</u> Creditor's name <u>P.O. Box 659754</u> Street <u>San Antonio, TX 78265</u>	<u>03/16/2017</u>	<u>\$2,000.00</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State Zip Code			
3.55	<u>Massachusetts Mutual Life Insurance Company</u> Creditor's name <u>180 Glastonbury Boulevard, Suite 200</u> Street <u>Glastonbury, Connecticut 06033</u>	<u>03/16/2017</u>	<u>\$23,917.06</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
	City State Zip Code			
3.56	<u>Payroll Service</u> Creditor's name <u>553 West 42nd Street</u> Street	<u>03/15/2017</u>	<u>\$10,423.27</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors

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	<u>New York, NY 10018</u>			<input checked="" type="checkbox"/> Services
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	<input type="checkbox"/> Other _____
3.57	<u>Payroll Service</u>	<u>03/15/2017</u>	<u>\$5.25</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	
3.58	<u>Chase Bank</u>	<u>03/13/2017</u>	<u>\$3,000.00</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input checked="" type="checkbox"/> Unsecured loan repayments
	<u>P.O. Box 659754</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input type="checkbox"/> Services
	<u>San Antonio, TX 78265</u>			<input type="checkbox"/> Other _____
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	
3.59	<u>Cavaretta, Anthony Paul</u>	<u>03/09/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input type="checkbox"/> Unsecured loan repayments
	<u>2 Hahl Lane</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input checked="" type="checkbox"/> Services
	<u>East Norwich, NY 11732</u>			<input type="checkbox"/> Other _____
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	
3.60	<u>Cavaretta, Anthony Paul</u>	<u>03/09/2017</u>	<u>\$779.97</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input type="checkbox"/> Unsecured loan repayments
	<u>2 Hahl Lane</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input checked="" type="checkbox"/> Services
	<u>East Norwich, NY 11732</u>			<input type="checkbox"/> Other _____
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	
3.61	<u>Daily, Dan</u>	<u>03/09/2017</u>	<u>\$4,211.00</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input type="checkbox"/> Unsecured loan repayments
	<u>138 Cupsaw Drive</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input checked="" type="checkbox"/> Services
	<u>Ringwood, NJ 07456</u>			<input type="checkbox"/> Other _____
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	
3.62	<u>Levinson, Gary</u>	<u>03/09/2017</u>	<u>\$2,000.00</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	
3.63	<u>Payroll Service</u>	<u>03/08/2017</u>	<u>\$10,662.25</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			<input type="checkbox"/> Other _____
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	
3.64	<u>Payroll Service</u>	<u>03/08/2017</u>	<u>\$5.25</u>	<input type="checkbox"/> Secured debt
	<u>Creditor's name</u>			<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>			<input type="checkbox"/> Suppliers or vendors
	<u>Street</u>			<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>			
	<u>City</u>	<u>State</u>	<u>Zip Code</u>	

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	City	State	Zip Code			<input type="checkbox"/> Other _____
3.65	<u>Chase Bank</u>			<u>03/03/2017</u>	<u>\$3,000.00</u>	<input type="checkbox"/> Secured debt
	Creditor's name					<input checked="" type="checkbox"/> Unsecured loan repayments
	<u>P.O. Box 659754</u>					<input type="checkbox"/> Suppliers or vendors
	Street					<input type="checkbox"/> Services
	<u>San Antonio, TX 78265</u>					<input type="checkbox"/> Other _____
	City	State	Zip Code			
3.66	<u>Cavaretta, Anthony Paul</u>			<u>03/02/2017</u>	<u>\$550.00</u>	<input type="checkbox"/> Secured debt
	Creditor's name					<input type="checkbox"/> Unsecured loan repayments
	<u>2 Hahl Lane</u>					<input type="checkbox"/> Suppliers or vendors
	Street					<input type="checkbox"/> Services
	<u>East Norwich, NY 11732</u>					<input type="checkbox"/> Other _____
	City	State	Zip Code			
3.67	<u>Con Edison</u>			<u>03/01/2017</u>	<u>\$1,474.14</u>	<input type="checkbox"/> Secured debt
	Creditor's name					<input type="checkbox"/> Unsecured loan repayments
	<u>P.O. Box 1702</u>					<input type="checkbox"/> Suppliers or vendors
	Street					<input type="checkbox"/> Services
	<u>New York, NY 10116</u>					<input checked="" type="checkbox"/> Other <u>Utility Services</u>
	City	State	Zip Code			
3.68	<u>Con Edison</u>			<u>03/01/2017</u>	<u>\$1,037.15</u>	<input type="checkbox"/> Secured debt
	Creditor's name					<input type="checkbox"/> Unsecured loan repayments
	<u>P.O. Box 1702</u>					<input type="checkbox"/> Suppliers or vendors
	Street					<input type="checkbox"/> Services
	<u>New York, NY 10116</u>					<input checked="" type="checkbox"/> Other <u>Utility Services</u>
	City	State	Zip Code			
3.46	<u>Con Edison</u>			<u>03/01/2017</u>	<u>\$808.05</u>	<input type="checkbox"/> Secured debt
	Creditor's name					<input type="checkbox"/> Unsecured loan repayments
	<u>P.O. Box 1702</u>					<input type="checkbox"/> Suppliers or vendors
	Street					<input type="checkbox"/> Services
	<u>New York, NY 10116</u>					<input checked="" type="checkbox"/> Other <u>Utility Services</u>
	City	State	Zip Code			
3.69	<u>Fund for the City of New York</u>			<u>03/01/2017</u>	<u>\$70,000.00</u>	<input type="checkbox"/> Secured debt
	Creditor's name					<input checked="" type="checkbox"/> Unsecured loan repayments
	<u>121 6th Avenue, 6th Floor</u>					<input type="checkbox"/> Suppliers or vendors
	Street					<input type="checkbox"/> Services
	<u>New York, NY 10013</u>					<input type="checkbox"/> Other _____
	City	State	Zip Code			
3.70	<u>Payroll Service</u>			<u>03/01/2017</u>	<u>\$10,775.44</u>	<input type="checkbox"/> Secured debt
	Creditor's name					<input type="checkbox"/> Unsecured loan repayments
	<u>553 West 42nd Street</u>					<input type="checkbox"/> Suppliers or vendors
	Street					<input checked="" type="checkbox"/> Services
	<u>New York, NY 10018</u>					<input type="checkbox"/> Other _____
	City	State	Zip Code			

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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1	Insider's name _____ Street _____ City State Zip Code	_____ _____ _____	\$ _____	_____ _____ _____
	Relationship to debtor _____			
4.2	Insider's name _____ Street _____ City State Zip Code	_____ _____ _____	\$ _____	_____ _____ _____
	Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	Creditor's name _____ Street _____ City State Zip Code	_____ _____ _____	_____	\$ _____
5.2	Creditor's name _____ Street _____ City State Zip Code	_____ _____ _____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

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	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1	<div>Creditor's name</div> <div>Street</div> <div>Last 4 digits of account number: XXXX- ____</div> <div>City State Zip Code</div>			\$ _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	<u>Fellowship for the Performing Arts v. The Pearl Theatre Company</u>	<u>Breach of Contract</u>	<u>Supreme Court of the State of New York, New York County</u> Name <u>60 Centre St</u> Street <u>New York NY 10013</u> City State Zip Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<div>Case number</div>			
7.2			<div>Name</div> <div>Street</div> <div>City State Zip Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>City State Zip Code</div>		\$ _____
	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>Court name and address</div> <div>Name</div> <div>Street</div> <div>City State Zip Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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9.1 _____ \$ _____
Recipient's name

Street

City State Zip Code

Recipient's relationship to debtor

9.2 _____ \$ _____
Recipient's name

Street

City State Zip Code

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
_____ _____	_____ _____	_____ _____	\$ _____ _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 _____ Address _____ Street _____ City State Zip Code	_____ _____	_____ _____	\$ _____ _____
Email or website address _____ _____			
Who made the payment, if not debtor? _____ _____			
Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value

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11.2 _____ \$ _____
Address

Street

City State Zip Code
Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee	_____		

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 _____ Address _____ Street _____ _____ City State Zip Code	_____ _____ _____ _____ _____ City State Zip Code	_____ _____ _____ _____ _____ City State Zip Code	\$ _____ _____ _____ _____ _____ City State Zip Code
Relationship to debtor _____			
Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2 _____ Address _____ Street _____ _____ City State Zip Code	_____ _____ _____ _____ _____ City State Zip Code	_____ _____ _____ _____ _____ City State Zip Code	\$ _____ _____ _____ _____ _____ City State Zip Code
Relationship to debtor _____			

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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy	
14.1	<u>48 West 26th Street</u> Address <u>10th Floor</u> Street <u>New York</u> <u>NY</u> <u>10010</u> City State Zip Code	From <u>June 2013</u>	To <u>June 2017</u>
14.2	<u></u> Address <u></u> Street <u></u> City State Zip Code	From <u></u>	To <u></u>

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	<u></u> Facility name <u></u> Street <u></u> City State Zip Code	<u></u> <u></u> Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. <u></u> <u></u>	<u></u> How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2	<u></u> Facility name <u></u> Street <u></u> City State Zip Code	<u></u> <u></u> Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. <u></u> <u></u>	<u></u> How are records kept? Check all that apply: <input type="checkbox"/> Electronically

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☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in the below:

Name of plan

Employer identification number of the plan

EIN: _____ - _____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name _____ Street _____ City _____ State _____ Zip Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2	Name _____ Street _____ City _____ State _____ Zip Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None.

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
City State Zip Code	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None.

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
American Archiving and Shredding		File Storage	<input type="checkbox"/> No
Name			<input checked="" type="checkbox"/> Yes
P.O. Box 767			
Street			
Orange NJ 07051	Address		
City State Zip Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Address			\$ _____
Street			
City State Zip Code			

Part 12: Details About Environmental Information

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For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State Zip Code		

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State Zip Code	City State Zip Code		

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State Zip Code	City State Zip Code		

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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 _____ Name	_____	EIN: _____ - _____
_____	_____	Dates business existed
Street _____	_____	From _____ To _____

City _____ State _____ Zip Code _____		

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2 _____ Name	_____	EIN: _____ - _____
_____	_____	Dates business existed
Street _____	_____	From _____ To _____

City _____ State _____ Zip Code _____		

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3 _____ Name	_____	EIN: _____ - _____
_____	_____	Dates business existed
Street _____	_____	From _____ To _____

City _____ State _____ Zip Code _____		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 <u>Peter Tyndale (Automated Accounting Solutions, Inc.)</u> Name	From <u>May 2016</u> To <u>June 2017</u>
<u>1215 Livingston Avenue, Suite 1</u> Street	
<u>North Brunswick, NJ 08902</u> City	
State _____ Zip Code _____	

Name and Address	Dates of service
26a.2 <u>Sherri Kotimsky</u> Name	From <u>July 2014</u> To <u>May 2016</u>
<u>345 8th Avenue, Apt 14F</u> Street	
<u>New York, NY 10001</u> City	

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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26b.1 <u>Mike Schall (Schall & Ashenfarb)</u> Name <u>307 Fifth Avenue</u> Street <u>New York, NY 10016</u> City State Zip Code	From <u>2015</u> To <u>2016</u>

Name and Address	Dates of service
26b.2 Name Street City State Zip Code	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and Address	If any books of account and records are unavailable, explain why
26c.1 <u>Jess Burkle</u> Name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	

Name and Address	If any books of account and records are unavailable, explain why
26c.2 Name Street City State Zip Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and Address
26d.1 <u>Unknown</u> Name Street

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Name and Address

26d.2

Name

Street

City State Zip Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1

Name

Street

City State Zip Code

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

_____ \$ _____

Name and address of the person who has possession of inventory records

27.2

Name

Street

City State Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Patricia S. Marshall</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Chair of the Board of Trustees</u>	<u>N/A</u>
<u>Dana Keefer</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>President, Trustee</u>	<u>N/A</u>
<u>Richard J. Singer</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Secretary/Treasurer, Trustee</u>	<u>N/A</u>
<u>Hal Brooks</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Artistic Director, Trustee</u>	<u>N/A</u>
<u>Jess Burkle</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Managing Director, Trustee</u>	<u>N/A</u>
<u>Brad Heberlee</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Resident Actor, Trustee</u>	<u>N/A</u>

Debtor The Pearl Theatre Company, Inc.
Name

Case number (if known) 17-11572 (SHL)

<u>Joseph McBrien</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Trustee</u>	<u>N/A</u>
<u>Leslie C. Cohen</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Trustee</u>	<u>N/A</u>
<u>Alice Teirstein</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Trustee</u>	<u>N/A</u>
<u>Ellen Hirsch</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Emeritus, Trustee</u>	<u>N/A</u>
<u>Ellen V. Jakobson</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Emeritus, Trustee</u>	<u>N/A</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>James Shifren</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Trustee</u>	From 2016 To 2017
<u>Claudia Oberweger Frank</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Trustee</u>	From 2016 To 2017
<u>Dan Daily</u>	<u>553 West 42nd Street, New York, NY 10018</u>	<u>Resident Actor, Trustee</u>	From 2015 To 2016
			From ____ To ____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<u>Jess Burkle</u> Name <u>553 West 52nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>\$7,467.51</u>		<u>Salary and Reimbursements</u>
	Relationship to debtor <u>Managing Director, Trustee</u>			
30.2	<u>Hal Brooks</u> Name <u>553 West 42nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>\$8,119.16</u>		<u>Salary and Reimbursements</u>
	Relationship to debtor <u>Artistic Director, Trustee</u>			

Debtor The Pearl Theatre Company, Inc.
Name

Case number (if known) 17-11572 (SHL)

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3 <u>Brad Heberlee</u> Name <u>553 West 52nd Street</u> Street <u>New York, NY 10018</u> City State Zip Code	<u>\$514.47</u>	<u>March 2, 2017</u>	<u>Salary</u>
Relationship to debtor <u>Resident Actor, Trustee</u>			
31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify below.			
Name of the parent corporation _____		Employer Identification number of the parent corporation EIN: _____	
32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify below.			
Name of the pension fund _____		Employer Identification number of the pension fund EIN: _____	

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/3/2017
MM / DD / YYYY

<input checked="" type="checkbox"/> <u>/s/ Patricia S. Marshall</u> Signature of individual signing on behalf of the debtor Position or relationship to debtor <u>Chair of the Board of Trustees</u>	Printed name <u>Patricia S. Marshall</u>
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Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?
☒ No
☐ Yes